Osteoarthritis



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Definition

etiologically heterogeneous group of disorders, which have the same anatomo-pathological, radiological and biological characteristics, with similar clinical manifestations evolving due to degeneration of joint cartilage and subsequent subchondral bone changes, with consequences across the entire joint (synovial membrane, ligaments, capsule, periarticular muscles).



In the advanced phases the articular cartilage disappears partially or totally from the overloaded areas, and consequently the bone is deformed and remodeled by sclerosis and osteophytosis, generating particular biomechanical conditions.

Also OA is associated with obvious or discrete synovitis

OA - very old disease.

- Realized and peripheral in Mummies of Dynasty XII aa 2000-1788 BC, soldiers of Alexander the Great 300 BC
- Real Hunter 1758 the first anatomical-pathological presentation of the degenerative process.
- 1800 Heberden changes of the distal interphalangeal joints that distinguish them from the gout and call them "arthritis sicca"
- 1908 Hoffa first describes the radiological signs of osteoarthritis.
- ☑ In 1913 F. von Muller differentiates the joint degenerative diseases from the inflammatory ones.

Epidemiology

One of the most common diseases in the world
The most common rheumatic disease
The incidence increases with age.
Maximal incidence is found at the age of 55 - 75.

Clinical features appear :

In 0,1% of patients at 25-35 y.o.
In 10% of patients over 65 y.o. and
In 30% of patients over 75 y.o.;

X ray changes appear:
In 1% of people at 25-35 y.o.,
30% of people over 65 y.o.
80% of people over 75 y.o.
Morphologic changes at the joint cartilage level are found in all the autopsies of people over 65 y.o.

Epidemiology

↔ there are sex related differences :

- > Before 50 years, men a more frequently affected
- > After 50 years, women suffer more of:
 - hand osteoarthritis
 - knee osteoarthritis
- Hip osteoarthritis is more frequent in men, no matter the age
- In the period 30-65 years, the disease prevalence increases in 2-10 times



Fig. 169.3 Incidence of symptomatic osteoarthritis of the hand, knee, and hip by age. (Data from Fallon Community Health Plan; Oliveria SA, Felson DT, Reed JI, et al. Incidence of symptomatic hand, hip, and knee osteoarthritis among patients in a health maintenance or approximation. Arthritic Phaum 1005-29:1124-1141.)

Consequence of events in QA



Racial differences

Coxarthrosis was more common in the than in the Asian (Hong Kong studies)
 Native Americans suffer more from OA
 Increased incidence of coxarthrosis and osteoarthritis of the hand in Caucasian (South Africa).

Hereditary predisposition:



ROA - multifactorial disease.

1. First - Mechanical cartilage overload

- Reduction of cartilage resistance (in physiological "loading" conditions).
- In all the forms of the disease there is a joint imbalance induced by several risk factors.

 Factors that determine a general predisposition for the disease

Factors that determine local biomechanical anomalies

OSTEOARTHRITIS



Osteoarthritis risk factors

- **A. General** : Systemic factors that determine a general predisposition for the disease
- Age
- Hereditary
- > Nutrition
- Hormonal status and bone density
- Cartilage and bone metabolism

B. Local (biomechanical): that determine local biomechanical anomalies.

- Overweight
- Mechanical milieu of the joint
- Cartilage loading
- Trauma and joint deformity
- Professional requirements
- Professional sport
- Weakening of the muscles



Age (prevalence of knee and hip replacement surgery in different age groups)



With aging, it occurs:

Reduction of aggregation of proteoglycans

- intensification of proteoglycan aggregation defects the substantial reduction in cartilage damping quality

Hereditary:

- In erosive OA especially the distal and proximal interphalangeal joints - genetic determinism is noted.
- A This variant is 10 times more common in women a fact explained by the dominant autosomal transmission in women and autosomal recessive in men.
- R Defect of collagen type II gene leads to degeneration of collagen type II
- 🛯 vitamine D receptors, type II collagen, *insulin growth factor I*

Nutrition:

Risk factors: hypovitaminosis C and D Protective factors: antioxidant nutrients

Hormonal status:

Women with estrogen substitution therapy seem to be relatively protected

Obezity

- reduction of body weight by 5 kilograms reduces the risk of symptomatic gonarthrosis by 50%

External risk factors (local)

1. Microtraumatization:

ca trauma

A Multiple stereotype movements.

Cartilage injury in athletes and in some professions may have special locations (tennis, baseball, ballerina and others).

2. Pre-existing diseases of the locomotor system, surgery

Pre-existing diseases of the locomotor system, surgeryex. meniscectomie)



Fig. 170.2 Incipient malalignment in the knee. The left side is normal with loading occurring physiologically. With early medial disease there is a tilting of the joint so that focal load (stress) increases medially (depicted by line with two arrows), leading to further focal medial load. A vicious cycle of increased medial joint damage, more tilting, and further increased medial stress develops.

Static and joint congruence disorders, congenital anomalies (dysplasia and subluxations in newborns uncorrected, unrecognized - up to 80% of coxarthrosis after some authors).

Joint inflammatory processes

Metabolic diseases

Remochromatosis

Konovalov - Wilsson

Pathogenesis

 Progressive degradation of the joint cartilage;
 Subchondral bone reparation.
 The process begins at the level of the hyaline cartilage, in the superficial layer, extends to the whole cartilage and

to the subhondral bone and damages the other joint components.

The structure of articular cartilage matrix - predominantly 2 types of macromolecules:

- Proteoglycans (90% aggrecan) synthesized by chondrocyte, provides compression resistance.
 Agrecan consists of chains of chondroitin sulfate and keratan sulfate proteoglycans, molecules closely related to hyaluronic acid.
- 2. Collagen fibers (predominantly type II) three dimensional insoluble network - provides resistance to extension and displacement.





Actual electron photomicrograph of a cartilage molecule (proteoglycan). Note the protein backbone and the sugar sidechains sticking out to the side.

Cartilage

Matrix

composition:

Collagen molecules of various types. Proteoglycans (90% aggregate)

FUNCTIONS: Ensuring the ability to adapt the cartilage to physical demands

chondrocytes

 Regulation of cartilage tissue metabolism and degradation of cartilage matrix components

 Synthesis of proteoglycans and collagen

 Synthesis of substances that destroy proteoglycans and collagen

Cartilage structure and function Cartilage performs two basic functions:

- ∞ With age, fragmentation of binding proteins, instability of cellular aggregates and their reduction, modification of chondroitin sulfate chains, and growth of keratin sulfate chains occur, which seems to be favorable for the development of osteoarthritis.

SCHEMATIC ILLUSTRATION OF NORMAL AND OSTEOARTHRITIC ARTICULAR CARTILAGE

As consequence loss of quality and functions of cartilage appear: elastic / damping and lubrication capacities.

Thus, loads are transmitted directly and intensely to the subchondral bone, which responds adaptively.





Quantitative and qualitative alteration of chondrocyte metabolism

↑ increased
 permeability of
 the cartilage
 matrix
 (chondromalacia)
 and increase of the
 catabolic enzymes

Degradation of articular cartilage Collagen type I, III, IX and X (immature) is produced and the collagen network is damaged

↓ chondroitin sulfate and ↑ keratan sulfate Reparatory reaction of the subchondral bone

Eburnation (bony sclerosis)

New cartilage production Hypervascularisati on

Stimulation of osteoblasts with appearance of marginal osteophytes



Fig. 173.1 Schematic view of the main structures of a healthy (left) and degenerated OA (right) joint. In OA the articular cartilage is lost or severely thinned, the (subchondral) bone is sclerotic, the joint capsule is thickened, and the synovial membrane is activated. (Courtesy of E. Bartnik, Frankfurt.) The synovia also does not passively attend to the a mentioned alterations, but participates in an inflammatory reaction that is initiated and maintained by the particles and chemical elements resulting from cartilage degradation processes.
 And the other capsular, ligamentous, meniscal, periarticular musculature and even nerve endings are damaged by osteoarthritis.

Pathomechaism of OA

Osteoarthritis =

Cartilage Damage + Synovitis + Osteosclerosis + Osteophyte growth + Bone Marrow Edema







At the earliest stages of osteoarthritis, your joints look like this:








5

Synovial fluid

If not treated, damage can progress to the point where the bones in the joint become seriously and permanently deformed.

Bone

Classification:

Primary or idiopathic osteoarthritis

- the majority of cases, is associated with age or genetic factors, is generally pluriarticular

Osteoarthritis secondary to other diseases

it is not related to age and manifests itself rapidly clinically. This type of osteoarthritis is mono - or oligoarticular

Primary OA (idiopathic)

- ce other joints
- B. Generalized OA (3 groups of joints and more).
 A affecting the distal and proximal interphalangeal joints
 A affecting large joints.
 A erosive

Secondary OA

- A. Posttraumatic
- B. Congenital, acquired, or endemic conditions (Pertes disease, hypermobility syndrome)
- C. Metabolic diseases:
- 🛯 ochronosis
- 🛯 Goche disease
- 🛯 Wilsson's disease
- 🛯 hemochromatosis
- 🛯 D. endocrinopathies
- cally acromegaly
- 🛯 Hypo and hyperparathyroidism
- R DZ
- **E.** Microcrystalline diseases
- F. Neuropathies (Shark)
- G. Other diseases (Pagett, AR, aseptic necrosis)

Clinical picture

CR Symptoms

From the point of view of complaints osteoarthritis has four major symptoms, pain being the dominating one.

Osteoarthritis symptoms

RPain

Rest stiffness (gelling), cracls
 Limited ROM (range of motion)
 Instability sensation

- In the initial stages it is a passenger , exacerbated during physical exercise .
- Rest improves it.
- In the advanced stages the pain becomes constant.Metheosensitivity

Symptoms of osteoarthritis are:

Tenderness on the joint line, hard-elastic ("bony") deformity due to hypertrophy of the bony edges and marginal osteophytes (i.e., Heberden's and Bouchard's nodules in the interphalangeal osteoarthritis)





Chist Baker





Crepitation is produced by the friction of irregular cartilage or denuded joint surfaces, evidenced by palpation, but also audible during passive or active mobilization

RLimitation of joint mobility

Blocking movement by the residual ("joint mice") fragments of meniscus with synovial chondrophyte or chondroid metaplasia interposed between the joint surfaces

Misalignment due to remodeling and bone destruction and loosening of the capsule

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Fig. 171.6 Metatarsophalangeal (MTP) and interphalangeal osteoarthritis of the feet. There is bilateral enlargement of the first MTP joint, with medial subluxation of the phalanx. Flexion contraction of toes (particularly of the right second digit), with subluxation of the MTP, has caused an associated callus over the dorsum of the proximal interphalangeal joint. The right third digit is subluxed under the second digit. There is relaxation of the transtarsal ligament, with medial subluxation of the MTP and bony enlargement of the fifth MTP joints (tailor bunion, bunionette).



OA Diagnostic criteria (ACR)

Osteoarthritis of the Hand

- Hand pain, aching, or stiffness
 most days of the last month and;
- Hard tissue enlargement of two or more of 10 selected joints and;*
- Fewer than three swollen MCP (metacarpophalangeal) joints and;
- Hard tissue enlargement of two or more DIP (distal interphalangeal) joints;
- Deformity of two or more of 10 selected joints

Points 1, 2, 3 and 4 either 1, 2, 3, and 5 are necessary for the diagnosis. 92% sensitivity, 98% specificity.

Osteoarthritis of the Hip

- Real Hip pain and most days of the last month;
- Femoral and/or acetabular osteophytes evident on xray or
- \bigcirc ESR \leq 20 mm/hour and;
- \bigcirc Internal hip rotation of ≤ 15 degrees
- Points 1 and 2 either 1, 3 and 4 are necessary for the diagnosis. 91% sensitivity, 89% specificity.

Osteoarthritis of the Knee

- \circ Knee pain most days of the last month and;
- Marginal osteophytes
- Synovial fluid examination showing clear, viscous fluid with a white blood cell count less than 2,000/mm3.
- oAge ≥40 years
- Morning stiffness \leq 30 min.
- Crepitus at active movements

Points 1 and 2 or 1, 3, 5 and 6 either 1, 4, 5 and 6 are necessary for the diagnosis. 94% sensitivity, 88% specificity.

Complementary investigations

Laboratory changes are generally not significant in osteoarthritis and contribute to the diagnosis especially when they are negative.

Non-specific inflammation (ESR, C-reactive protein) can be slightly elevated in acute periods.

Synovial fluid is

- 🥶 "non-inflammatory" or "mechanical"
- Viscous, with dense mucin clot in the Ropes test
- ✓ <25% polynuclear</p>
- Seventually, crystals of hydroxyapatite or calcium pyrophosphate





Replain X-ray imaging is the most useful tool in osteoarthritis, both for diagnosis and for monitoring.

View

Narrowing of the joint space
Subchondral bone sclerosis
Marginal ostephytes
Pseudocysts or geodes



FASUREMENT OF MINIMUM JOINT

Kellgren and Lawrence Radiographic Criteria for Assessment of OA*



grade	0		I	111	IV
Classification	Normal	Doubtful	Mild	Moderate	Severe
Description	No features of OA	Minute osteophyte; doubtful significance	Definite osteophyte; normal joint space	Moderate joint-space reduction	Joint space greatly reduced; subchondral sclerosis

'Radiography does not reliably correlate with symptoms.

Cooper C et al. In: Brandt KD, Doherty M, Lohmander LS, eds. Osteoarthintis: Oxford, NY Oxford University Press, 1996 237-249.



Fig. 173.3 Knee: (a) grade 0 normal, (b) grade 1 lateral tibiofemoral narrowing, (c) grade 3 lateral tibiofemoral narrowing, and (d) grade 3 lateral tibiofemoral narrowing. (e, f) Macroscopic appearance of femoral condyles of a normal (e) and severely damaged (f) knee. (g) Arthroscopic image of a cartilage defect of the femoral condyle within the knee joint. (a-d, from Altman RD, Gold GE. Atlas of individual radiographic features in osteoarthritis, revised. Osteoarthritis Cartilage 2007;15[Suppl A]:A1-A56; g, courtesy of Dr. W. Eger, Rummelsberg.)



















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Scintigraphy may "predict" radiological changes



Identification of osteophytes on MRI

Swelling of the subchondral bone marrow depicted onMRI



Clinical topographic forms of peripheral osteoarthritis



The topographic forms rates differ depending on different populations and time periods.

The next picture represents some of the generally recognized rates.

PREVENTION



Healthy lifestyle



Patient education



Physical activity

OSTEOARTHRITIS



Correct position during sleep



Menopause management







Weight loss

Correct positioning during physical activity



Therapy

R The goals of treatment in osteoarthritis are as follows

Short-term objectives	Long-term objectives
Antalgic drugs	Delay development
Antiinflammatory drugs	Prevent functional deficit
Chondroproctective drugs	Maintain the quality of life

General treatment

General treatment is mandatory in all cases and consists of interventions designed to modify the patient's lifestyle: Register And Education R Self-care program Coaching (eg telephone contact) **Weight** loss (in obese) Representation of the strengthening Representation of the strengthening Representation of the strengthening streng and mobilization **R** Occupational Therapy Adapting footwear ᢙ Joint Protection (ortheses) **Walking** aids

Symptomatic fast acting drugs -SyFADOA

- *Are applied in short* courses for the painful congestive flares:
- Analgesics (acetaminophen) 3-4 g/day
- Reak opioids (codeine, tramadol)
- More potent opioids are not usually prescribed with the exception of extremely severe pain and inoperable disease

- ✓ ibuprofen
- ✓ ketoprofen
- ✓ diclofenac
- ✓ aceclofenac 100mg bid
- Relective NSAIDs:
 - ✓ COX 2 inhibitors
Symptomatic slow-acting drugs -SySADOA

Preparations leading to symptomatic slowacting relief and effective retardation of 2-3 months, are characterized by good tolerance and merely no side effects that prevent the deterioration of joints (chondroprotective) (structure modifying drugs -SMDs) Chondroitine sulphate, glucosamine sulphate/clorhydrate : these preparations should be administered at least 2-3 months to 8-12 months to assess the effect and improve joint function. Decreased use of pain-killers and NSAIDs intake is a good criterion of effectiveness.

Intraarticular therapy

Intra-articular corticosteroids: are especially useful in synovitis and inflammation. The exact mechanism by which corticosteroids act is unknown, but it has been shown that in syinoviocites from the osteoarthritic joint inhibit the synthesis of IL-1 and TNF-α. However, repeated injection causes chondroresorbtion and additional cartilage deterioration. For these reasons, intra-articular therapy with corticosteroids should be limited to no more than 3-4 times a year.

Treatment in discussion

Synthetic antimalarials (chloroquine) **R**Diacerein Rentosan polysulphate **R** Avocado casystemic enzimes (Wobenzim) Anti-cytokine therapy

Additional therapy Antidepressant (paroxetin) Myorelaxants (thiocolchicoside, tolperisone, tizanidin)

Antiaggregant (pentoxifylline)

The role of cytokines:

The mainly explored is IL-1beta which has the capacity to stimulate stromelizin secretion, the only chondrocyte enzyme, which, being produced locally, is involved in the degradation and depletion of matrix aggrecan. IL-1beta receptor antagonists could interfere with this process It is being studied the role of *TNF alfa* in the liposomes that induce the reparatory activity in the injured cartilage.



ROsteotomy RArthroscopic debridement **Arthrodesis R**Arthroplasty « Biological » surgery consteochondral graft R"Tissue Engineering" by autologous chondrocyte transplantation of undifferentiated mesenchymal cells

- 2. All patients with hip and knee OA should be given information access and education about the objectives of treatment and the importance of changes in lifestyle, exercise, pacing of activities, weight reduction, and other measures to unload the damaged joint(s).
- 3. The clinical status of patients with hip or knee OA can be improved if patients are contacted regularly by phone

- 4. Patients with symptomatic OA may benefit from referral to a physical therapist for evaluation and instruction in appropriate exercises to reduce pain and improve functional capacity. This evaluation may result in provision of assistive devices such as canes and walkers, as appropriate.
- 5. Patients with hip and knee OA should be encouraged to undertake, and continue to undertake, regular aerobic, muscle strengthening and range of motion exercises. For patients with symptomatic hip OA, exercises in water can be effective.

- 6. Patients with hip and knee OA, who are overweight, should be encouraged to lose weight and maintain their weight at a lower level.
- 7. Walking aids can reduce pain in patients with hip and knee OA. Patients should be given instruction in the optimal use of a cane or crutch in the contralateral hand. Frames or wheeled walkers are often preferable for those with bilateral disease.

- 8. In patients with knee OA and mild/moderate varus or valgus instability, a knee brace can reduce pain, improve stability and diminish the risk of falling.
- 9. Every patient with hip or knee OA should receive advice concerning appropriate footwear. In patients with knee OA insoles can reduce pain and improve ambulation. Lateral wedged insoles can be of symptomatic benefit for some patients with medial tibio-femoral compartment OA.

10. Acetaminophen (up to 4 g/day) can be an effective initial oral analgesic for treatment of mild to moderate pain in patients with knee or hip OA. In the absence of an adequate response, or in the presence of severe pain and/or inflammation, alternative pharmacologic therapy should be considered based on relative efficacy and safety, as well as concomitant medications and comorbidities.

11. In patients with symptomatic hip or knee OA, **NSAIDs** should be used at the lowest effective dose but their long-term use should be avoided if possible. In patients with increased GI risk, either a COX-2 selective agent or a non-selective NSAID with co-prescription of a PPI or misoprostol for gastroprotection may be considered, but NSAIDs, including both non-selective and COX-2 selective agents, should be used with caution in patients with CV risk factors.

- 12. **Topical NSAIDs and capsaicin** can be effective as adjunctives and alternatives to oral analgesic/anti-inflammatory agents in knee OA.
- 13. IA injections with corticosteroids can be used in the treatment of hip or knee OA, and should be considered particularly when patients have moderate to severe pain not responding satisfactorily to oral nalgesic/anti-inflammatory agents and in patients with symptomatic knee OA with effusions or other physical signs of local inflammation.
- 14. **IA Injections of hyaluronate** may be useful in patients with knee or hip OA.

- 15. **Treatment with glucosamine and/or chondroitin sulphate** may provide symptomatic benefit in patients with knee OA. If no response is apparent within 6 months treatment should be discontinued.
- 16. In patients with symptomatic knee OA glucosamine sulphate and chondroitin sulphate may have structure-modifying effects while diacerein may have structure-modifying effects in patients with symptomatic OA of the hip.

17. The use of weak opioids and narcotic analgesics can be considered for the treatment of refractory pain in patients with hip or knee OA, where other pharmacological agents have been ineffective, or are contraindicated. Stronger opioids should only be used for the management of severe pain in exceptional circumstances. Non-pharmacological therapies should be continued in such patients and surgical treatments should be considered.

Surgical modalities of treatment

18. Joint replacement surgery.

19. Replacement arthroplasties are effective, and cost-effective interventions for patients with significant symptoms, and/or functional limitations associated with a reduced health-related quality of life, despite conservative therapy.



securely attached to the bones

